

AMENDMENT SHEET

Designcapital plc (“the Company”) issued an announcement on 18 April 2008 which updated certain of the information previously published in the Company’s Admission document dated 9 January 2008. The Admission document contained a number of inaccuracies as described below including in relation to matters which were updated in the aforementioned announcement.

| <i>Subject matter</i> | <i>Correction</i> |
|---|---|
| Number of issued shares on page 1 | As explained in the aforementioned announcement, no shares will be in issue partly paid. However, the number and amount of shares issued fully paid was overstated by 8,610,000 and £861,000 respectively, with the number and amount of shares issued partly paid being understated by the same respective amounts. |
| Definition of “Subscribed Shares” on page 5 | The correct number is 114,302,900 shares rather than 116,022,910 shares. |
| Placing and Subscription Statistics on page 7 | The information originally published in respect of gross proceeds and net proceeds included non-cash items. The information as adjusted to include cash items only is set out in the appendix below. |
| “Reasons for the Placing” and “Current Trading and Prospects” paragraphs on page 12 | In each case, the correct number including cash items only is £3,508,705 rather than £4,292,424. |
| “The Subscription” on page 12 | At the end of the third paragraph, the words “when issued” should be replaced by “within 12 months of Admission pursuant to the terms of the Subscription Letters”. |
| Directors’ interests paragraph on page 13 | The number of shares which the Directors together own is 24,940,000 rather than 24,439,999 and the percentage is therefore 41.69% rather than 40.85%. |
| Number of issued shares in paragraph 2.2 on page 26 | As explained in the aforementioned announcement, no shares will be in issue partly paid. However, the table contained inaccuracies which are corrected in the appendix below. |
| Directors’ and other interests in paragraph 4.1 on page 31 | As explained in the aforementioned announcement, the interest of Mr Bobo has been reduced, reflecting the cancellation of the partly paid shares held by him. However, the correct number for his interest on Admission and 30 days post Admission as stated in the Admission document is in each case 24,334,998 shares rather than 34,334,998 shares. |
| Directors’ and other interests in paragraph 4.5 on page 33 | The correct interest of Luxadvor S.A. at Admission and 30 days post Admission is in each case 22,841,000 shares rather than 22,874,000 shares. The correct percentage held at Admission is 38.18% rather than 38.23%. |

Appendix

Placing and Subscription Statistics (page 7 of the Admission Document)

| | <i>As originally published</i> | <i>As corrected</i> |
|---|--------------------------------|---------------------|
| Number of existing Ordinary Shares prior to the Placing and the Subscription | 500,000 | 500,000 |
| Placing Price/Subscription Price | 10p | 10p |
| Number of new Ordinary Shares being issued under the Placing | 1,220,000 | 1,220,000 |
| Number of new Ordinary Shares being issued under the Subscription | | |
| - on Admission | 58,108,400 | 58,108,400 |
| - pursuant to Subscription Letters 30 days post Admission | 77,143,910 | 77,143,900 |
| - pursuant to Subscription Letters 12 months post Admission | 114,302,910 | 114,302,900 |
| Number of Ordinary Shares in issue | | |
| - on Admission | 59,828,400 | 59,828,400 |
| - pursuant to Subscription Letters 30 days post Admission | 78,863,910 | 78,863,900 |
| - pursuant to Subscription Letters 12 months post Admission | 116,022,910 | 116,022,900 |
| Percentage of the enlarged issued share capital of the Company held by new shareholders | | |
| - on Admission | 58% | 58% |
| - pursuant to Subscription Letters 30 days post Admission | 68% | 68% |
| - pursuant to Subscription Letters 12 months post Admission | 67.3% | 67.3% |
| Gross proceeds of the Placing and the Subscription | | |
| - on Admission | £4,784,100 | £3,873,100 |
| - pursuant to Subscription Letters 30 days post Admission | £7,423,956 | £5,776,650 |
| - pursuant to Subscription Letters 12 months post Admission | £11,552,291 | £10,641,290 |
| Estimated net proceeds of the Placing and the Subscription | £4,154,923 | £3,058,705 |
| Market capitalisation at the Placing Price on Admission | £5,982,840 | £5,982,840 |

Notes:

- (i) "new shareholders" refers to any shareholders who acquired shares in the Placing or the Subscription who were not interested in ordinary shares in issue prior thereto.
- (ii) the information in relation to Subscription Letters 30 days and 12 months post Admission does not take into account the Deferred Subscriber update announcement dated 2 April 2008.

Issued Share Capital (paragraph 2.2 of page 26 of the Admission Document)

The following table shows the information as originally published and as corrected in respect of the number of ordinary shares issued fully and partly paid (i) as at the date of the Admission Document, (ii) following Admission and completion of the Placing and the Subscription, (iii) within 30 days of Admission and (iv) within 12 months of Admission and following full payment of the Placing and the Subscription:-

| | <i>As originally published</i> | | | | <i>As corrected</i> | | | |
|-------|--------------------------------|------------|--------------------|-----------|---------------------|------------|--------------------|-----------|
| | Issued fully paid | | Issued partly paid | | Issued fully paid | | Issued partly paid | |
| | Number | £ | Number | £ | Number | £ | Number | £ |
| (i) | 500,000 | 50,000 | 0 | 0 | 500,000 | 50,000 | 0 | 0 |
| (ii) | 26,071,000 | 2,607,100 | 23,940,000 | 1,981,565 | 34,681,000 | 3,468,100 | 25,147,400 | 1,366,000 |
| (iii) | 54,923,910 | 5,492,391 | 23,940,000 | 1,981,565 | 53,716,500 | 5,371,650 | 25,147,400 | 1,366,000 |
| (iv) | 116,022,910 | 11,602,291 | 0 | 0 | 116,022,900 | 11,602,290 | 0 | 0 |

Note:

- (i) the information in relation to the number of shares in issue 30 days and 12 months post Admission does not take into account the Deferred Subscriber update announcement dated 2 April 2008.

The directors of designcapital plc, whose names appear on page 6 of the Admission document dated 9 January 2008 ("the Directors"), accept responsibility, individually and collectively, for the information contained in this Amendment Sheet. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case), the information contained in this Amendment Sheet is in accordance with the facts and does not omit anything likely to affect the import of such information.

18 April 2008